



Educating, Preparing, and Empowering
Teen Mothers and Their Children

Contributing Stock to Florence Crittenton Services

Charitable gifts of appreciated securities can provide tremendous tax benefits to Florence Crittenton Services donors. You may avoid paying capital gains and qualify for a tax deduction for the current fair market value of the asset regardless of the original price paid for the stock.

To deduct gifts of appreciated assets, you must have owned them for at least one year and a day. Your tax advantages are the greatest when you transfer the stock to Florence Crittenton and we sell it -- your tax advantages are minimized when you sell the stock yourself. ***Check with your tax advisor for specific tax benefits.***

If your stockbroker holds a security for your account: Instruct your broker to deliver the shares via DTC (a standard practice of electronic transfer). Your broker will need the following information about Florence Crittenton Services:

Brokerage Account:	PNC Bank
DTC:	# 2616
Account Name:	Florence Crittenton Services of Colorado
Account:	21-29-001-8277453

Your broker may also ask for the following information:

Legal name:	Florence Crittenton Services of Colorado
Tax ID #:	84-0429686
Contact:	Theresa Garcia, Director of Development, 720-423-8910

So we can send you a receipt for your gift, make sure you or your broker sends written verification of your stock gift to Theresa Garcia, tgarcia@flocritco.org.

You may also wish to sell depreciated securities, take the loss, and claim a charitable deduction from giving the cash proceeds. When giving other types of securities such as mutual funds or bonds, consult your broker or financial advisor for specific advice.