







## **Dorotha Hogue Endowment Fund**

Established in 2017 to celebrate our 125<sup>th</sup> Anniversary, the Dorotha Hogue Endowment Fund proudly honors Dorotha Hogue, who pioneered the current Florence Crittenton Services program model and was the first Denver Public School teacher at Florence Crittenton. In 1984, she worked with Debbie Gilboy Corley, a social worker, to transition the organization from a residential home for unwed, pregnant women to our current model – a public-private partnership between Denver Public Schools and Florence Crittenton Services that provides education and comprehensive wrap-around support services to teen mothers and their children. This endowment not only respects our history and commitment to serving young women and their children, but also will provide the financial security to ensure we continue to support teen mothers and their children for generations to come.

# Florence Crittenton Services 125 Legacy Circle

All who make a current or planned gift to the Dorotha Hogue Endowment Fund will become a member of the Florence Crittenton Services 125 Legacy Circle. Founded during our 125th year of service in Denver (1893-2018), the Legacy Circle honors those that have made Florence Crittenton Services the organization it is today and those that have committed to its future.



## Give Without Changing Your Will

There are several ways you can include Florence Crittenton Services in your estate plans without making a change to your will or living trust. Florence Crittenton Services encourages you to consult your tax or legal professional prior to making a planned gift.

### Retirement Plan Beneficiary

Designate Florence Crittenton Services of Colorado as a beneficiary of all or part of your IRA, 401K, or other tax-deferred retirement account. Here are three reasons to consider giving this way:

- I. It's easy. Fill out a beneficiary designation form provided by your plan administrator.
- 2. It's flexible. Change the beneficiary designation at any time.
- 3. It's tax effective. Funds will pass to Florence Crittenton Services tax free. When designated to an individual, these funds will be subject to income and possibly estate taxes.

## Life Insurance Beneficiary

Designate Florence Crittenton Services as a beneficiary of all or part of the death benefit of a life insurance policy.

#### Donor-Advised Fund

Set up a donor-advised fund at a community foundation or financial services firm, and add to the fund at any time to receive an income tax charitable deduction. Recommend charities you wish to have benefit during lifetime, and include Florence Crittenton Services as a beneficiary after your lifetime.

#### Life Income Gift

Life income gifts provide a way to make an estate gift to Florence Crittenton Services while receiving current tax and other financial benefits. A life income gift, such as a charitable remainder trust, can provide a substantial income tax deduction, possible reduction of capital gains taxes, and a secure income for one or more individual beneficiaries

## Payable on Death/Transfer on Death Bank and Brokerage Accounts

A POD bank account or TOD brokerage account allows you to leave Florence Crittenton Services whatever remains in the account after your death. Contact the custodian of your bank or brokerage account for more information on how to make this designation.

## Beneficiary Deeds for Real Estate

Most states, including Colorado, allow owners to transfer property directly to nonprofits such as Florence Crittenton Services through a beneficiary deed. These are easy to file and may be changed at any time.

# Remembering Us in Your Will

Make a charitable bequest to Florence Crittenton Services in your will or living trust. Indicate your intentions using the sample language below:

Specific Amount "I bequeath to Florence Crittenton Services of Colorado, tax ID #84- 0429686 the sum of \$"
Percentage of Estate "I bequeath to Florence Crittenton Services of Colorado, tax ID #84-
0429686,% of my adjusted gross estate as finally determined for
federal estate tax purposes."
Residuary Estate
residuary Estate

I devise and bequeath the residue of the property owned by me at my death, real and personal and wherever situated, to Florence Crittenton Services of Colorado, tax ID #84-0429686."

## Make a Current Gift

Contribute to the Dorotha Hogue Endowment Fund by making a current gift of cash or non-cash assets, such as appreciate stock. Some gifts may be eligible for the Colorado Childcare Contribution Credit in addition to your income tax charitable deduction. Contact Maggie McHenry at 720.423.8908 or mmchenry@flocritco.org for more information.



# Create a Legacy by Making a Planned Gift

Dr. Alethia E. ("Lee") Morgan has been a loyal and generous supporter of Florence Crittenton Services since she attended her first Cycles of Success event in 2009. She recalls, "I was immediately hooked and felt that this was an important cause. I think the two generation approach is vital to breaking the cycle of poverty."

Lee has served as a Board member since 2010 and generously supported the Building for Teen Success Capital Campaign. As a former obstetrician and gynecologist, she championed our school-based health center which is named in her honor and opened in 2015. Lee is also committed to the future of Florence Crittenton Services and chose to support the Dorotha Hogue Endowment Fund in two ways: with a current founding gift in 2017 and a future planned gift by including Florence Crittenton Services in her estate plans. The impact of her time, generosity, and passion is felt everyday on campus, but her current and planned gifts to the endowment will leave a legacy that helps generations to come. With her contributions to the Dorotha Hogue Endowment Fund, Lee is a member of the 125 Legacy Circle.

Join Lee by making your current or future gift today. Circle members will receive invitations to exclusive VIP events throughout the year, special recognition of membership, and a personal copy of our Annual Report. However, the most valuable benefit you will receive is knowing that you are making a lasting impact on Florence Crittenton Services.



"I believe that it is so important to help these young women have the necessary tools to succeed in this world and help their children do the same. I want to see this continue into the future."

Dr. Alethia E. Morgan, MD 125 Legacy Circle Member, 2017



## Join Us

If you would like to or have included Florence Crittenton Services in your estate plans, please let us know so that we can ensure your intentions are properly understood and documented. We would be pleased to welcome you into the Florence Crittenton Services 125 Legacy Circle and provide you with all the benefits and recognition of membership.

#### Contact Us

Our development staff are ready to assist you as you consider how to fulfill your philanthropic goals and leave a legacy with Florence Crittenton Services. Contact Maggie McHenry at 720.423.8908 or mmchenry@flocritco.org for more information or questions.

Legal Name	Florence Crittenton Services of Colorado
Federal Tax Identification Number	84-0429686
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Website	www.flocritco.org
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